

TERMS AND CONDITIONS

Please carefully read this Terms and Conditions for ICO participation herein after regarded as (“T&C”) before participating in NEW ROYALS ICO by buying NEW ROYALS GOLD tokens (the “NRG”) and/or using NEW ROYALS platform.

1 DEFINITIONS

- 1.1. “Agreement” means the following T&C stipulated, agreed and entered into between NEW ROYALS (the “NEW ROYALS GROUP” or “Company”), located at 3 Akademika Kuprevicha St. Minsk, 220141, Minsk, Belarus, which is an NRG token issuer and owner of a semi-decentralized online platform designed to utilize Blockchain assets and you (the “User”) and individual or entity that uses NRG. It should be worthy of note that the company can change this T&C at any time and by using NRG you accept any updates or changes.
- 1.2. “Blockchain” means type of distributed ledger, comprised of unchangeable, digitally recorded, data in packages called blocks;
- 1.3. “NRG” means cryptographic utility tokens, which will be created by NEW ROYALS smart contracts;
- 1.4. “ETH” means cryptocurrency used within Ethereum to accept contributions for NRG;
- 1.5. “Initial Coin Offering” or “ICO” means a restricted initial coin offering by NEW ROYALS to eligible users regarding purchase of NRG.
- 1.6. “Smart Contract” means an account holding objects on the Ethereum Blockchain;
- 1.7. “Website” means <https://newroyals.io/> maintained and operated by the Company;

2 GENERAL INFORMATION

- 2.1. This Agreement is legally binding between User, on the one part, and the Company, on the other part, also individually referred to as a “Party” and collectively as the “Parties”.
- 2.2. This Agreement defines basic mutual rights and obligations of the Company and the User, either registered or just visiting certain pages of the Website, during their use of the Website, including but without limitation, for the purpose of buying the NRG Tokens.
- 2.3. User shall not use the Website if it is prohibited under the applicable

law. Any User that is in any manner limited or prohibited from the purchase, possession, transfer, use or other transaction involving any amount of NRG under the applicable law should not access this Website and is prohibited from accessing, referencing, engaging, or otherwise using this Website.

- 2.4. This Agreement sets out terms and conditions for participation in pre-ICO, Public ICO and usage of NRG.

3 NEW ROYALS PLATFORM

- 3.1. NEW ROYALS is an online luxury providing platform using Ethereum blockchain technology, which solves key obstacles associated with the luxury industry.
- 3.2. NEW ROYALS will operate on Ethereum blockchain smart contracts and will introduce a new cryptocurrency called "NEW ROYALS GOLD (NRG)".

4 NRG TOKENS

- 4.1. NRG Tokens are available for purchase to eligible buyers only during the period of pre-ICO and Public ICO set out herein.
- 4.2. During the whole ICO including Pre-ICO period, the Company releases a limited amount - 100 million of NRG tokens into the market. Of these 100 million 98 Percent will be sold out during the ICO. Price of one NRG token is a subject to change depending on the period of purchase. The number of the NEW ROYALS NRG Tokens allowed for purchase by one user is not limited. The NRG will be Ethereum-based cryptographic tokens of high value.
- 4.3. NRG tokens allow Users to access luxury discounts amongst other advantages on the NEW ROYALS platform. As well it being used as an investment asset which has a potential to grow and be exchanged for a higher price at the later stage of the project.

5 RISKS

- 5.1. You should peruse, comprehend and carefully consider or seek legal advice as to the risks described below in addition to the other information stated in this Agreement, the Whitepaper, the Website or elsewhere before deciding to participate in the ICO. Participating in the ICO will be deemed as you having accepted all the risks outlined in this Agreement including a failure to create or maintain the platform.

5.2. NEW ROYALS shall not be responsible for any losses users may face at this stage or any time later.

6 WARRANTIES

- 6.1. The Website and the NRG tokens are provided on an “as is” basis and without any warranties of any kind, either expressed or implied.
- 6.2. By participating in this ICO, the User agrees to the T&C and in particular warrants that:
 - 6.2.1. his/her funds in no way came from illegal or unethical sources, that the User is not using any proceeds or criminal or illegal activity, and that no transaction involving NRG tokens are being used to facilitate any criminal or illegal activity;
 - 6.2.2. they are of age of majority to enter into this Agreement, they meet all other eligibility and residency requirements, and are fully able and legally competent to enter into the terms, conditions, obligations, affirmations, representations, and warranties set forth herein and to abide by and comply herewith;
 - 6.2.3. they are aware of all the merits, demerits and any restrictions associated with cryptographic tokens (their purchase and usage), cryptocurrencies and Blockchain-based systems, as well as the management of cryptographic tokens, and you are solely responsible for any evaluations based on such your knowledge;
 - 6.2.4. they have necessary and relevant experience and knowledge to deal with cryptographic tokens, cryptocurrencies and Blockchain-based systems, as well as you have full understanding of their framework;
 - 6.2.5. they are responsible for ensuring that they comply completely with the local, national, state or country laws concerning participation in ICO or/and usage of NRG tokens. The Company will not be responsible for any transactions in territories where such activities are deemed illegal.
 - 6.2.6. Is not acting for the purpose of speculative investment;
 - 6.2.7. Is solely responsible for determining whether the acquisition of NRG is appropriate for him/her.

7 THIRD-PARTY WEBSITES AND SERVICES

- 7.1. The pages of the Website may contain links to third-party websites and

services. Such links are provided for your convenience, but their presence does not mean that they are recommended by the NEW ROYALS. In addition, NEW ROYALS does not guarantee their safety and conformity with any user expectations. Furthermore, we are not responsible for maintaining any materials referenced from another site, and makes no warranties for that site or this service in such context.

7.2. NEW ROYALS assumes no obligations in the event of any damage or loss, or any other impact, directly or indirectly resulting from the use of any content, goods or services available on or through any such third-party websites and resources.

8 INTELLECTUAL PROPERTY RIGHTS

8.1. To the extent that copyright or other intellectual property rights exist in the NEW ROYALS platform and/or Website, such as software, know-how, analysis or programs, those copyrights and other intellectual and industrial rights belong to the Company.

9 LIABILITY AND INDEMNIFICATION

9.1. NEW ROYALS as well as its officers, directors, agents, joint ventures, employees and suppliers, assumes no liability or responsibility for any loss arising out of or related to the use of the NEW ROYALS platform or any technical interruption or malfunction of the platform.

9.2. You acknowledge that participating in the ICO, purchasing and/or using NRG involves risk and you will not hold the Company accountable for any gains and losses that you incur as a result.

10 JURISDICTION AND APPLICABLE LAW

10.1. This Agreement is subject to and governed by the laws of the Republic of Belarus.

10.2. Any disagreements or disputes of the Users and the Company, arising from this Agreement, shall be settled by negotiations between the parties. In case the agreement is not reached within 30 (thirty) days, it shall be settled by the competent court of the Republic of Belarus or through any other alternative dispute resolution mechanism in order to allow for faster resolution and not the slow pace of resolution caused

by litigation.

10.3. The Company reserves the right to change the jurisdiction of the Company and

this Agreement at any time at its own discretion.